



# Patient Information

Date \_\_\_\_\_

Patient's Name \_\_\_\_\_ Preferred Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Social Security # \_\_\_\_\_ Home Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_

Sex \_\_\_\_\_ Marital Status \_\_\_\_\_ Email \_\_\_\_\_

How may we contact you (i.e. appointment reminders)?  Call home / cell (circle)  Text  Email

Employed By \_\_\_\_\_ Are you a Veteran?  Yes  No

Contact in Case of Emergency/Relationship \_\_\_\_\_ Phone # \_\_\_\_\_

Family Doctor \_\_\_\_\_ Phone # \_\_\_\_\_ Referring Doctor \_\_\_\_\_ Phone # \_\_\_\_\_

How did you hear about us? \_\_\_\_\_ # in Household \_\_\_\_\_

Primary Insurance \_\_\_\_\_ Insured Policy ID # \_\_\_\_\_

Insured Name \_\_\_\_\_ Insured DOB \_\_\_\_\_ Insured SS# \_\_\_\_\_

Insurance coverage provided through:  Employer  Individual Policy  Workers Comp.  Auto Accident Policy

Secondary Insurance \_\_\_\_\_ Insured Policy ID # \_\_\_\_\_

Insured Name \_\_\_\_\_ Insured DOB \_\_\_\_\_ Insured SS# \_\_\_\_\_

Insurance coverage provided through:  Employer  Individual Policy  Workers Comp.  Auto Accident Policy

### If Patient is a Minor

Caregiver #1 \_\_\_\_\_ DOB \_\_\_\_\_ Home Phone # \_\_\_\_\_ Relationship \_\_\_\_\_

Caregiver #2 \_\_\_\_\_ DOB \_\_\_\_\_ Home Phone # \_\_\_\_\_ Relationship \_\_\_\_\_

### HOUSEHOLD INCOME

- \$0 - \$23,760
- \$23,761 - \$32,404
- \$32,041 - \$40,320
- \$40,321 - \$48,600
- \$48,601 - \$56,880
- \$56,881 - \$65,160
- \$65,161 - \$73,460
- \$73,461 - \$81,780
- Over \$81,780

### RACE

- Caucasian
- African American
- Asian
- American Indian/Alaska Native
- Pacific Islander/Native Hawaiian
- Multi-Racial

### ETHNICITY

- Non-Hispanic
- Hispanic

### REFERRAL TYPES/CATEGORIES

- Agency
- BSVI/BVR
- Client
- Employer
- Friend/Relative
- VA
- Hospital/Physician
- Job + Family Services
- KBDD
- Nursing Home
- Professional
- School
- Staff/Board Member
- Yellow Pages
- Print/TV/Radio Media
- HSDC Mailer
- HSDC Special Event
- Website
- OBDD
- Other

### COUNTY OF RESIDENCE

- Adams
- Boone
- Brown
- Butler
- Campbell
- Clermont
- Dearborn
- Hamilton
- Highland
- Kenton
- Ohio
- Warren
- Other \_\_\_\_\_

Do you live in the city of Cincinnati?  Yes  No

Do you live in the city of Middletown?  Yes  No

As a member United Way agency, we are required to collect this information. This information is being collected for census reporting only. Your answers will be kept confidential and no identifying information will be shared. No information will be used to determine eligibility for our services.

### Please Read and Sign Below

Signature \_\_\_\_\_ Date \_\_\_\_\_

If this is a workers compensation visit or auto accident account we must have that information on an additional form. Please ask the receptionist for the appropriate paperwork. Private insurance requires a copay to be paid at the time of services, if applicable.



## General Consent for Care and Treatment

You have the right, as a patient, to be informed about your condition and the recommended evaluation, diagnostic and treatment procedures to be used so that you may make the decision whether or not to undergo any suggested treatment or procedure. At this point in your care, no specific treatment plan has been recommended. This consent form is simply an effort to obtain your permission to perform the evaluation necessary to identify the appropriate treatment and/or procedure for any identified condition(s).

This consent provides us with your permission to perform reasonable and necessary evaluations, testing and treatments. By signing below, you are indicating that (1) you intend that this consent is continuing in nature even after a specific diagnosis has been made and treatment recommended; and (2) you consent to treatment at this office or any other satellite office under common ownership. The consent will remain fully effective until it is revoked in writing. You have the right at any time to discontinue services.

You have the right to discuss the treatment plan with your physician about the purpose, potential risks and benefits of any treatment ordered for you. If you have any concerns regarding any treatment recommended by your health care provider, we encourage you to ask questions.

I voluntarily request a health care provider to perform reasonable and necessary evaluation, testing and treatment for the condition which has brought me to seek care at this practice.

I certify that I have read and fully understand the above statements and consent fully and voluntarily to its contents.

\_\_\_\_\_  
**Signature of Patient/Guardian**

\_\_\_\_\_  
**Printed Name of Patient/Guardian**

\_\_\_\_\_  
**Relationship to Patient**

\_\_\_\_\_  
**Date/Time**

\_\_\_\_\_  
**Signature of Witness**

\_\_\_\_\_  
**Printed Name of Witness**

## Insurance Verification and Change of Coverage Notice

Your insurance information will be requested and verified at each appointment to make sure that we have your most up to date information. This information is requested to avoid any unexpected bills or denials of services. Clients are responsible for notifying the Hearing Speech + Deaf Center of any changes in insurance coverage as soon as possible. Changes in insurance coverage without notice can result in appointment cancelation, denial of service, and/or complete financial responsibility for the services and products rendered becoming the full responsibility of the client.

Change of coverage includes not only a change in the type of insurance, but also insurance provider or a change in the insurance plans.

\_\_\_\_\_  
**Signature of Patient/Guardian**

\_\_\_\_\_  
**Date**



## Patient Consent for Use and Disclosure of Protected Health Information

I hereby give my consent for Hearing Speech + Deaf Center to use and disclose **protected health information (PHI)** about me to carry out **treatment, payment and healthcare operations (TPO)**. Hearing Speech + Deaf Center's Notice of Privacy Practices provides a more complete description of such uses and disclosures.

I have the right to review the Notice of Privacy Practices prior to signing this consent. Hearing Speech + Deaf Center reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to Hearing Speech + Deaf Center Privacy Official at 2825 Burnet Ave. Cincinnati, OH 45219.

With this consent, Hearing Speech + Deaf Center may call my home or other alternative location and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items and any calls pertaining to my hearing or speech services.

With this consent, Hearing Speech + Deaf Center may e-mail to my home or other alternative location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements. I have the right to request that Hearing Speech + Deaf Center restrict how it uses or discloses my PHI to carry out TPO. However, the practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement. By signing this form, I am consenting to Hearing Speech + Deaf Center's use and disclosure of my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, or later revoke it, Hearing Speech + Deaf Center may decline to provide treatment to me.

The Hearing Speech + Deaf Center has permission to speak to the following regarding my PHI and/or TPO

\_\_\_\_\_  
Name/Relationship

\_\_\_\_\_  
Name/Relationship

\_\_\_\_\_  
Name/Relationship

\_\_\_\_\_  
Name/Relationship

\_\_\_\_\_  
**Signature of Patient/Guardian**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Printed Name of Patient/Guardian**

\_\_\_\_\_  
**Relationship to Patient**

### Acknowledgement Receipt of Notice of Privacy Practices

I have been offered a copy of Hearing Speech + Deaf Center's *Notice of Privacy Practices*.

\_\_\_\_\_  
**Signature of Patient/Guardian**

\_\_\_\_\_  
**Date**



## Agreement to Pay

Thank you for choosing the Hearing Speech + Deaf Center. The Center is a non-profit agency that has been serving the community since 1925. Please review the following policies regarding the payment of fees.

Fees are charged for the professional services rendered to the patient. The patient and/or responsible party accept responsibility for payment. All patients are responsible for notifying the Center immediately of any changes in their insurance policy and for obtaining insurance related referrals and/or authorizations.

If the services rendered are covered by Medicare, Medicaid, private insurance companies, or third party agencies, the Hearing Speech + Deaf Center will verify coverage and file the necessary forms. If payment is not received from a private insurance company within 90 days from the date of submission, the patient will be responsible for payment.

The Hearing Speech + Deaf Center does not deny services to any patient because of documented inability to pay the full cost of services. Persons wishing to apply for a reduced fee should contact the Speech/ Audiology department secretary.

**MEDICARE/PRIVATE INSURERS** - Your insurance policy is a contract between you and your insurance company. Where Medicare or private insurers do not fully cover services, the patient/family is responsible for the balance. We accept cash, check, American Express, Discover, MasterCard and Visa.

**MEDICAID** - Medicaid recipients are required to bring their Medicaid card to their first appointment each month.

**CANCELLATION/ NO SHOW APPOINTMENTS** - A fee of \$35.00 may be assessed for No Show appointments and cancellations of appointments with less than 24 hour notification.

The Hearing Speech + Deaf Center reserves the right to discontinue services for non-payment of fees.

I have read the above statement and understand the Hearing Speech + Deaf Center's policies regarding the payment of fees.

\_\_\_\_\_  
**Signature of Patient/Guardian**

\_\_\_\_\_  
**Date**

## Insurance Release

I certify that the information given by me in applying for payment under Medicare (Title WVIII of the Social Security Act) and/or other Medical Insurance is correct.

I hereby authorize the release of any medical information necessary to process any claims submitted on my behalf of the Hearing Speech + Deaf Center of Greater Cincinnati.

I request that payment under Medicare and/or any other Medical Insurance be made directly to the Hearing Speech + Deaf Center and authorize them to submit a claim to Medicare and or any other Medical Insurance carrier on my behalf.

\_\_\_\_\_  
**Signature of Patient/Guardian**

\_\_\_\_\_  
**Date**





## Individual Therapy Attendance Policy

Welcome to Speech +/or Occupational Therapy Services at the Hearing Speech + Deaf Center. We appreciate the confidence you have shown in choosing us as your therapy provider. We will make every effort to schedule appointments that are convenient for you, but we ask that you follow the guidelines below. This will allow us to provide the highest quality treatment and service to all our patients.

1. If you need to cancel an appointment, be sure to notify the office manager 24 hours prior to your appointment time. Understand that due to the nature of speech therapy appointments, we may not be able to reschedule another appointment for you.
2. If you will be late for an appointment, please call to verify your therapist can still see you. If you are 10 minutes late (or more) for an appointment, your appointment may be cancelled.
3. If two (2) appointments are ***a no call or a no show*** within 30 days and you have failed to notify the office manager, your therapy may be discontinued. You may be returned to our waiting list at the discretion of the Center.

---

**Signature of Patient/Guardian**

---

**Printed Name of Patient/Guardian**

---

**Signature of Witness**

---

**Date/Time**

Thank you for taking the time to review our individual therapy attendance policy. We truly believe that this policy is the best way to impress upon the family the importance of consistent attendance at speech therapy. Progress will not occur with frequent interruptions.



## Clinical Services Adult Case History

The audiologists/speech-language pathologists/occupational therapists at the Hearing Speech + Deaf Center strive to provide you with the best care possible. We thank you in advance for providing us with detailed information so that we can prepare a comprehensive evaluation based on anticipated needs. **Please do not leave any part blank. If something is not applicable, write N/A.**

### BACKGROUND

Patient's Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Person Completing Form: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Who lives in the patient's home? \_\_\_\_\_

Primary Concern: \_\_\_\_\_

Country of Birth: \_\_\_\_\_ If other than US, when did you come to this country? \_\_\_\_\_

Primary Language: \_\_\_\_\_ Other languages use: \_\_\_\_\_

If English is not your native language, have you had any formal teaching of English?    Y    N    If yes, where? \_\_\_\_\_

What is your primary mode of communication (speech, sign language, communication device)? \_\_\_\_\_

Would you like a sign language interpreter for this evaluation?    Y    N

### MEDICAL

**Do you experience any of the following? (check all that apply):**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> ADD/ADHD                     | <input type="checkbox"/> Dementia                   | <input type="checkbox"/> High Blood Pressure          |
| <input type="checkbox"/> Autism                       | <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Seizures                     |
| <input type="checkbox"/> Chronic Laryngitis           | <input type="checkbox"/> Difficulty Swallowing Food | <input type="checkbox"/> Stroke                       |
| <input type="checkbox"/> Chronic Respiratory Problems | <input type="checkbox"/> Dizziness                  | <input type="checkbox"/> Traumatic Brain Injury (TBI) |
| <input type="checkbox"/> Chronic Sinus Infection      | <input type="checkbox"/> Heart Disease              | <input type="checkbox"/> Visual Problems              |

Other: \_\_\_\_\_

Do you have any known allergies?    Y    N    If so, list here: \_\_\_\_\_

Have you been hospitalized?    Y    N

Explain: \_\_\_\_\_

Have you had any surgeries?    Y    N

Explain: \_\_\_\_\_

Do you smoke tobacco?    Y    N    If Yes, how many packs/day: \_\_\_\_\_ If Yes, for how long? \_\_\_\_\_

If quit, how long did you smoke/when did you quit: \_\_\_\_\_

Have you been diagnosed with or is there a concern for lead poisoning? \_\_\_\_\_

Previous Evaluations or Therapy	Yes	No	When	Where
Hearing Evaluation				
Speech/Language Therapy				
Vision Test				
Psychological/Educational Evaluation				
Physical Therapy				
Occupational Therapy				
Counseling				
Other				

Please list names and any available contact information for any therapists you currently see: \_\_\_\_\_

**SOCIAL**

Last grade or level of schooling completed: \_\_\_\_\_ Occupation (or Former Occupation): \_\_\_\_\_

Job Description: \_\_\_\_\_ Employer: \_\_\_\_\_

Vocational and/or Other Interests: \_\_\_\_\_

**HEARING**

**Do you experience any of the following? (circle all that apply):**

Ringing or Buzzing in the ear(s):    Left    Right    Both    N/A    Describe: \_\_\_\_\_

Is the ringing or buzzing:    Constant    Intermittent    Pulses    How long have you noticed it? \_\_\_\_\_

Are the sounds that you hear bothersome?    Y    N    Ear Pain:    Left    Right    Both    N/A

Drainage from the Ear:    Left    Right    Both    N/A    Ear Fullness:    Left    Right    Both    N/A

Do you have a history of ear infections?    Y    N    When was your last ear infection? \_\_\_\_\_

Do you experience the following and if so how often?

Dizziness    Y    N    Frequency \_\_\_\_\_    Vertigo    Y    N    Frequency \_\_\_\_\_

Balance problems    Y    N    Frequency \_\_\_\_\_    Falling    Y    N    Frequency \_\_\_\_\_

Can you describe when your dizziness, vertigo or balance problems most often occur? \_\_\_\_\_

Have you ever had a hearing test    Y    N    When? \_\_\_\_\_    Do you have a known hearing loss?    Y    N

Do you currently wear hearing aids?    Left    Right    Both    N/A    How Long? \_\_\_\_\_



Have you ever worn hearing aids in the past?    Left    Right    Both    N/A    When? \_\_\_\_\_

Are your hearing difficulties:    Constant    Fluctuating    Did your hearing loss start:    Gradually    Suddenly

Which ear do you think has better hearing?    Left Ear    Right Ear    N/A

When did you first notice your hearing change? \_\_\_\_\_ Is there a family history of hearing loss? \_\_\_\_\_

Did any other medical conditions or events occur at the same time you noticed a change in your hearing? \_\_\_\_\_

Do you have a history of exposure to loud noises/sound? \_\_\_\_\_

When do you feel you have the most difficulty hearing or understanding?

Face-to Face    In Groups    Hearing the fire alarm    On the Telephone    When the Telephone Rings    While Watching TV

Other: \_\_\_\_\_

### SPEECH + LANGUAGE

**Do you experience difficulty with any of the following? (check all that apply):**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> attention     | <input type="checkbox"/> pronunciation     | <input type="checkbox"/> vocal tone       |
| <input type="checkbox"/> comprehension | <input type="checkbox"/> stuttering        | <input type="checkbox"/> word retrieval   |
| <input type="checkbox"/> memory        | <input type="checkbox"/> time management   | <input type="checkbox"/> written language |
| <input type="checkbox"/> organization  | <input type="checkbox"/> verbal expression |   |

Other: \_\_\_\_\_

Have other people commented on your speech?    Y    N    Explain: \_\_\_\_\_

What activities do you enjoy but not do because of your speech? \_\_\_\_\_

How do your communication difficulties affect your daily life? \_\_\_\_\_

Do any family members have speech and language challenges?    Y    N    Explain: \_\_\_\_\_

### OCCUPATIONAL THERAPY

**Do you experience difficulty with any of the following? (check all that apply):**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> attention     | <input type="checkbox"/> organization    | <input type="checkbox"/> sensory aversion |
| <input type="checkbox"/> dressing self | <input type="checkbox"/> pain management | <input type="checkbox"/> technology use   |
| <input type="checkbox"/> handwriting   | <input type="checkbox"/> pill management | <input type="checkbox"/> time management  |

Other: \_\_\_\_\_

What activities do you enjoy, but don't do because of these difficulties? \_\_\_\_\_

How do these difficulties affect your daily life? \_\_\_\_\_

Do any family members have these challenges?    Y    N    Explain: \_\_\_\_\_

### CONCLUSION

What questions would you like answered as a result of today's visit? \_\_\_\_\_

Is there something that we haven't asked you that you feel is pertinent to today's visit? \_\_\_\_\_