



# HEARING SPEECH + DEAF CENTER

Empowering Communication in Greater Cincinnati

## PATIENT INFORMATION

Date \_\_\_\_\_

Patient's Name \_\_\_\_\_ Preferred Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Social Security # \_\_\_\_\_ Home Phone # \_\_\_\_\_ Cellphone # \_\_\_\_\_

Sex \_\_\_\_\_ Marital Status \_\_\_\_\_ Email \_\_\_\_\_

How may we contact you (i.e., provide appointment reminders)?  Call Home / Cell (circle)  Text  Email

Primary Language \_\_\_\_\_ Interpreter Needed?  Yes  No

Employed By \_\_\_\_\_ Are you a veteran?  Yes  No

Contact in Case of Emergency/Relationship \_\_\_\_\_ Phone # \_\_\_\_\_

Family Doctor Phone # \_\_\_\_\_ Referring Doctor Phone # \_\_\_\_\_

How did you hear about us? \_\_\_\_\_ # in Household \_\_\_\_\_

**Primary Insurance** \_\_\_\_\_ Insured Policy ID # \_\_\_\_\_

Insured Name \_\_\_\_\_ Insured DOB \_\_\_\_\_ Insured SS # \_\_\_\_\_

Insurance coverage is provided through:  Employer  Individual Policy  Workers' Comp  Auto Accident Policy

**Secondary Insurance** \_\_\_\_\_ Insured Policy ID # \_\_\_\_\_

Insured Name \_\_\_\_\_ Insured DOB \_\_\_\_\_ Insured SS # \_\_\_\_\_

Insurance coverage is provided through:  Employer  Individual Policy  Workers' Comp  Auto Accident Policy

### If Patient is a Minor

Caregiver #1 \_\_\_\_\_ DOB \_\_\_\_\_ Home Phone # \_\_\_\_\_

Relationship \_\_\_\_\_

Caregiver #2 \_\_\_\_\_ DOB \_\_\_\_\_ Home Phone # \_\_\_\_\_

Relationship \_\_\_\_\_

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(513) 221-0527  
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**RACE**

- Caucasian/White
- African American
- Asian
- American Indian/Alaska Native
- Pacific Islander/Native Hawaiian
- Multiracial

**ETHNICITY**

- Non-Hispanic
- Hispanic

**REFERRAL TYPES/CATEGORIES**

- Agency
- Professional
- OOD/BVR
- School \_\_\_\_\_
- Current Patient
- HSDC Board Member
- Employer
- HSDC Staff Member
- Friend/Relative
- Print/TV/Radio Media
- VA
- HSDC Mailer
- Physician
- HSDC Special Event
- Job + Family Services
- Website
- Nursing Home
- Other \_\_\_\_\_

**By signing below, I acknowledge that the information I provided is correct to the best of my ability.**

Signature \_\_\_\_\_ Date \_\_\_\_\_

If this is a workers' compensation visit or an auto accident account, we must be given that information on an additional form. Private insurance requires a copay to be paid at the time of services, if applicable.

## **AGREEMENT TO PAY / INSURANCE RELEASE FORM**

Thank you for choosing Hearing Speech + Deaf Center (HSDC) as your provider of services. We appreciate the opportunity and privilege of participating in your care. With respect to payment of services, please review the following policies.

- Fees are charged for the professional services rendered. You, as the responsible party, accept complete financial responsibility for payment of all services provided.
- You are expected to pay all deductibles, co-pays, co-insurance amounts and non-covered services at the time of service. We will bill your insurance company for all covered services.
- You are financially responsible for payment in full for any services that are denied as a non-covered service, not medically necessary, if you failed to notify us of changes in insurance coverage or if you did not obtain a referral or authorization as required by your insurance company.
- You are responsible for notifying HSDC immediately of any changes in your insurance policy and for obtaining insurance-related referrals and/or authorizations.
- If payment on a claim we submit is not received from Medicare, Medicaid, private insurance companies, or other third-party payers within 90 days, you are responsible for payment of the balance in full at that time. If your insurance company makes a payment after 90 days, you will be issued a refund within 30 days of payment equal to the amount paid by the insurance company.
- If HSDC is not a participating provider (out of network) with your insurance company, you are responsible for payment in full at the time of service. We will submit a claim to your insurance company on your behalf. If your insurance company makes a payment on the claim, you will be issued a refund check within 30 days of receipt of payment equal to the amount paid by the insurance company.
- HSDC may release patient information to third-party payers and anyone assisting us in obtaining payment, including billing, coding and collection agents and to the provider's attorneys and consultants.
- HSDC reserves the right to discontinue services if you do not pay for your services.
- I understand that HSDC cannot guarantee payment from participating insurance providers for services. Therefore, if my insurance carrier denies payment, I agree to be fully responsible for payment.
- I request that payment under my third-party payer(s) be made directly to HSDC, and I authorize them to submit a claim to the third-party payer(s) on my behalf. I understand and agree to HSDC's policies as stated here.
- A fee of \$65 may be assessed for no-show appointments and cancellations of appointments with less than 24 hour notice.

**"I have been offered a copy of Hearing Speech + Deaf Center's Notice of Privacy Practices."**

Responsible Party Signature \_\_\_\_\_

Date \_\_\_\_\_

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## GENERAL CONSENT FOR CARE AND TREATMENT

- As a patient, you have the right to be informed about your condition and the recommended evaluation, diagnostic and treatment procedures to be used so that you may make the decision whether or not to undergo any suggested treatment or procedure. At this point in your care, no specific treatment plan has been recommended. This consent form is simply an effort to obtain your permission to perform the evaluation necessary to identify the appropriate treatment or procedure for any identified condition(s).
- This consent provides us with your permission to perform reasonable and necessary evaluations, testing and treatments. By signing below, you are indicating that (1) you intend that this consent is continuing in nature even after a specific diagnosis has been made and treatment recommended and (2) you consent to treatment at this office or any other satellite office under common ownership. The consent will remain fully effective until it is revoked in writing. You have the right to discontinue services at any time.
- You have the right to discuss the treatment plan with your physician about the purpose, potential risks and benefits of any treatment ordered for you. If you have any concerns regarding any treatment recommended by your health care provider, we encourage you to ask questions.
- I voluntarily request a health care provider to perform reasonable and necessary evaluation, testing and treatment for the condition that has brought me to seek care at this practice.
- **I certify that I have read and fully understand the above statements and consent fully and voluntarily to its contents.**

Signature of Patient/Guardian \_\_\_\_\_

Printed Name of Patient/Guardian \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Date \_\_\_\_\_

### Patient Consent for Use and Disclosure of Protected Health Information

- I hereby give my consent for Hearing Speech + Deaf Center to use and disclose protected health information (PHI) about me to carry out treatment, payment and healthcare operations (TPO). HSDC's Notice of Privacy Practices provides a more complete description of such uses and disclosures.
- I have the right to review the Notice of Privacy Practices prior to signing this consent. HSDC reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of

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Privacy Practices may be obtained by forwarding a written request to the HSDC Compliance Officer at 2825 Burnet Ave., Cincinnati, OH 45219.

- With this consent, HSDC may call my home or other alternative location and leave a message on voicemail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items and any calls pertaining to my hearing or speech services. With this consent, HSDC may mail to my home or other alternative location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements.
- I have the right to request that HSDC restrict how it uses or discloses my PHI to carry out TPO. However, the practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement. By signing this form, I am consenting to HSDC's use and disclosure of my PHI to carry out TPO.
- I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent or later revoke it, HSDC may decline to provide treatment to me.
- The Hearing Speech + Deaf Center has permission to speak to the following regarding my PHI and TPO:

Name/Relationship \_\_\_\_\_

Name/Relationship \_\_\_\_\_

Signature of Patient/Guardian \_\_\_\_\_

Printed Name of Patient/Guardian \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

Date \_\_\_\_\_



## INDIVIDUAL ATTENDANCE POLICY

Welcome to Clinical Services at the Hearing Speech + Deaf Center. We appreciate the confidence you have shown in choosing us as your provider. We will make every effort to schedule appointments that are convenient for you, but we ask that you follow the guidelines below. This will allow us to provide the highest quality treatment and service to all our patients.

1. If you need to cancel an appointment, be sure to notify the office manager 24 hours prior to your appointment time. Understand that we may not be able to reschedule another appointment for you within the same week.
2. If you will be late for an appointment, please call to verify your clinician can still see you. If you are 10 minutes late (or more) for an appointment, your appointment may be canceled.
3. It is understandable that, on occasion, you may need to miss an appointment due to illness or a conflict in scheduling. However, it is vitally important that you attend appointments on a consistent basis in order to benefit from the services. Therefore, if you miss more than 1 out of every 4 appointments, your therapy may be discontinued. You may be returned to our waiting list at the discretion of the Director of Clinical Services.
4. A fee of \$65 may be assessed for no-show appointments and cancellations of appointments with less than 24 hour notice.

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Signature of Patient/Guardian

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Printed Name of Patient/Guardian

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Signature of Witness

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Date/Time

Thank you for taking the time to review our individual attendance policy. Consistent attendance will provide for the best outcomes and improvements.

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## CONSENT AND RELEASE FOR INTERVIEW, PHOTOGRAPHING, VIDEOTAPING AND/OR WEBSITE USE

I consent to interview(s), photography, videotaping and its/their release, publication, exhibition or reproduction to be used for public relations, news articles or telecasts, education, advertising, research, inclusion on the HSDC website, fundraising or any other purpose by the Hearing Speech + Deaf Center (HSDC) and/or its affiliates. I release the Hearing Speech + Deaf Center, their Board of Directors and employees and each and all persons involved from any liability connected with the taking, recording or publication of said interviews, photographs, slides, computer images, videotapes or sound recordings.

I waive all rights I may have to any claims for payment or royalties in connection with any exhibition, televising or other publication of these materials, regardless of the purpose or sponsoring of such exhibiting, broadcasting or other publication irrespective of whether a fee for admission is charged. I also waive any right to inspect or approve any photo, video or film taken by HSDC or the person or entity designated by it. I release and discharge HSDC and/or its affiliates(s) from any liability by virtue of blurring, distortion, alteration, optical illusion or use in composite from, whether intentional or otherwise, that may occur or be produced in the taking of the pictures, or in any processing toward the completion of the finished product. All negatives and positives, whether prints, video, film or sound recording, are the property of HSDC or the person or entity designated by it, solely and completely.

I declare that I am eighteen (18) years old or older and I am legally competent to execute this release or that I have acquired the written consent of my parent or guardian. I understand that the terms herein are contractual and not a mere recital, that this instrument is legally binding, and that I have voluntarily signed this document.

- YES**, I consent. I have fully informed myself of this consent, waiver of liability and release before signing it.
- NO**, I do not consent. I have fully informed myself of this consent, waiver of liability and release before signing it.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date

- I am 18 years or older (if not, parent or guardian must sign below)

I hereby certify that I am the parent or guardian of \_\_\_\_\_ named above, and do hereby give my consent without reservation to the foregoing on behalf of the person named above.

\_\_\_\_\_  
Parent/Guardian's Signature

\_\_\_\_\_  
Parent/Guardian's Printed Name

\_\_\_\_\_  
Date

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## CONSENT AND AGREEMENT FOR CLINICAL OBSERVATION

As a part of Hearing Speech + Deaf Center's efforts to ensure that quality care is provided to all our patients, we encourage student interns to observe sessions by therapists as a part of their internship experience. We also encourage new staff therapists or therapists who are also participating in the care of the patient to observe therapy sessions. Please note that this is observation only and that there will be no videotaping of therapy sessions. The undersigned understands:

1. The patient has a right to refuse to allow other staff to observe sessions at any time.
  2. The signing of this form has no impact on the provision of services.
  3. The observation will only be done by staff, volunteers and interns for purposes of education, training and quality of service.
  4. This consent is voluntary.
  5. This consent remains valid unless the patient\* or legal representative\*\* withdraws their consent or the client is discharged from services.
  6. The observation may be done from the Home Theater (closed circuit television monitor) or within the treatment room with the patient and their therapist.
- Yes**, the undersigned patient\* or guardian\*\* consents to and authorizes staff and interns of Hearing Speech + Deaf Center to observe therapy sessions for purposes of education, training and quality of service.
- No**, the undersigned patient\* or guardian\*\* does NOT consent to or authorize staff and interns of Hearing Speech + Deaf Center to observe therapy sessions for purposes of education, training and quality of service.

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Signature of Client\*

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Date

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Signature of Guardian\*\*

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Relationship to Patient

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Date

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## CLINICAL SERVICES ADULT CASE HISTORY

The audiologists, speech-language pathologists and occupational therapists at the Hearing Speech + Deaf Center strive to provide you with the best care possible. We thank you in advance for providing us with detailed information so that we can prepare a comprehensive evaluation based on your anticipated needs. **Please do not leave any part blank. If something is not applicable, write N/A.**

### BACKGROUND

Patient's Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Person Completing Form: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Who Lives in the Patient's Home? \_\_\_\_\_

Primary Concern: \_\_\_\_\_

Country of Birth: \_\_\_\_\_ If you were born outside the U.S., when did you come to this country? \_\_\_\_\_

Primary Language: \_\_\_\_\_

Other Languages you Use: \_\_\_\_\_

If English is not your native language, have you had any formal teaching of English?  Y  N

If yes, where? \_\_\_\_\_

What is your primary mode of communication (speech, sign language, communication device)? \_\_\_\_\_

Would you like a sign language interpreter for this evaluation?  Y  N

### MEDICAL

#### Do you experience any of the following? (check all that apply)

ADD/ADHD  Autism  Chronic Laryngitis  Chronic Respiratory Problems  Chronic Sinus Infection  Dementia

Diabetes  Difficulty Swallowing Food  Dizziness  Heart Disease  High Blood Pressure

History of Dysautonomia/POTS  Seizures  Stroke  Traumatic Brain Injury (TBI)  Visual Problems

Other: \_\_\_\_\_

Do you have any known allergies?  Y  N If so, list here: \_\_\_\_\_

Have you been hospitalized?  Y  N Explain: \_\_\_\_\_

Have you had any surgeries?  Y  N Explain: \_\_\_\_\_

Do you smoke tobacco?  Y  N If yes, how many packs/day? \_\_\_\_\_ If yes, for how long? \_\_\_\_\_

If you quit, how long did you smoke/when did you quit? \_\_\_\_\_

Have you been diagnosed with or is there a concern about lead poisoning? \_\_\_\_\_

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**SOCIAL**

Last Grade or Level of Schooling Completed: \_\_\_\_\_

Occupation (or Former Occupation): \_\_\_\_\_

Job Description: \_\_\_\_\_

Employer: \_\_\_\_\_

Vocational and Other Interests: \_\_\_\_\_

**PREVIOUS EVALUATIONS OR THERAPY**Hearing Evaluation:  Yes  No When: \_\_\_\_\_ Where: \_\_\_\_\_Speech/Language Therapy:  Yes  No When: \_\_\_\_\_ Where: \_\_\_\_\_Vision Test:  Yes  No When: \_\_\_\_\_ Where: \_\_\_\_\_Psychological/Educational Evaluation:  Yes  No When: \_\_\_\_\_ Where: \_\_\_\_\_Physical Therapy:  Yes  No When: \_\_\_\_\_ Where: \_\_\_\_\_Occupational Therapy:  Yes  No When: \_\_\_\_\_ Where: \_\_\_\_\_Counseling:  Yes  No When: \_\_\_\_\_ Where: \_\_\_\_\_Other:  Yes  No When: \_\_\_\_\_ Where: \_\_\_\_\_

Please list the names of and any available contact information for any therapists you currently see: \_\_\_\_\_

**HEARING****Do you experience any of the following? (circle all that apply)**Ringing or Buzzing in the Ear(s):  Left  Right  Both  N/A Describe: \_\_\_\_\_Is the ringing or buzzing:  Constant  Intermittent  Pulses How long have you noticed it? \_\_\_\_\_Are the sounds you hear bothersome?  Yes  No Ear Pain:  Left  Right  Both  N/ADrainage from the Ear:  Left  Right  Both  N/A Ear Fullness:  Left  Right  Both  N/ADo you have a history of ear infections?  Yes  No When was your last ear infection? \_\_\_\_\_**Do you experience the following, and if so, how often?**Dizziness  Yes  No Frequency: \_\_\_\_\_ Vertigo  Yes  No Frequency: \_\_\_\_\_Balance Problems  Yes  No Frequency: \_\_\_\_\_ Falling  Yes  No Frequency: \_\_\_\_\_

Can you describe when your dizziness, vertigo or balance problems most often occur? \_\_\_\_\_

Have you ever had a hearing test?  Yes  No When? \_\_\_\_\_ Do you have a known hearing loss?  Yes  NoDo you currently wear hearing aids?  Left  Right  Both  N/A How long? \_\_\_\_\_Have you ever worn hearing aids in the past?  Left  Right  Both  N/A When? \_\_\_\_\_Are your hearing difficulties:  Constant  Fluctuating Did your hearing loss start:  Gradually  SuddenlyWhich ear do you think has better hearing?  Left Ear  Right Ear  N/A

When did you first notice your hearing change? \_\_\_\_\_ Is there a family history of hearing loss? \_\_\_\_\_

Did any other medical conditions or events occur at the same time you noticed a change in your hearing? \_\_\_\_\_

Do you have a history of exposure to loud noises/sounds? \_\_\_\_\_

When do you feel you have the most difficulty hearing or understanding?

Face to Face  In Groups  Hearing the Fire Alarm  On the Telephone

When the Telephone Rings  While Watching TV  Other: \_\_\_\_\_

### **SPEECH + LANGUAGE**

**Do you experience difficulty with any of the following? (check all that apply)**

Attention  Comprehension  Memory  Organization  Pronunciation  Stuttering

Time Management  Verbal Expression  Vocal Tone  Word Retrieval  Written Language  Other: \_\_\_\_\_

Have other people commented on your speech?  Yes  No

Explain: \_\_\_\_\_

What activities do you enjoy but don't do because of your speech? \_\_\_\_\_

How do your communication difficulties affect your daily life? \_\_\_\_\_

Do any family members have speech and language challenges?  Yes  No

Explain: \_\_\_\_\_

### **OCCUPATIONAL THERAPY**

**Do you experience difficulty with any of the following? (check all that apply)**

Attention  Dressing Self  Handwriting  Organization  Pain Management

Pill Management  Sensory Aversion  Technology Use  Time Management  Other: \_\_\_\_\_

What activities do you enjoy but don't do because of these difficulties? \_\_\_\_\_

How do these difficulties affect your daily life? \_\_\_\_\_

Do any family members have these challenges?  Yes  No

Explain: \_\_\_\_\_

### **CONCLUSION**

What questions would you like answered as a result of today's visit? \_\_\_\_\_

Is there something we haven't asked you that you feel is pertinent to today's visit? \_\_\_\_\_